1998 Almond Objective Measurement Survey Results



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1998 CALIFORNIA ALMOND FORECAST

California's 1998 almond production is forecast at 540 million meat pounds, down 2 percent from May's subjective forecast and down 29 percent from last year's crop. This is based on 425,000 bearing acres. The Nonpareil variety is forecast at 260 million meat pounds, down 28 percent from last season. The Nonpareil variety represents 48 percent of total almond production.

Statewide bloom reports ranged from fair to good with cool Spring temperatures and intermittent rains throughout the State. The crop was delayed by approximately two weeks. There has been some concern about shrivels, blanks, and other kernel malformations associated with uneven set. The most common nonstandard grade observed in the field has been doubles. The average nut set per tree is 5,314, down 30 percent from 1997. The Nonpareil average nut set of 5,129 represents a 34 percent decrease from last year's set. The average kernel weight for all varieties sampled was 1.76 grams, up 11 percent from last year. A total of 95.8 percent of the nuts sized were sound.

SAMPLING PROCEDURES

To determine tree set, nuts are counted along a path within a randomly selected tree. Work begins at the trunk and progresses to the end of the terminal branch. Using a random number table, one branch is selected at each forking to continue the path. A branch's probability of selection is directly proportional to its cross-sectional area. This methodology is used because of its statistical efficiency. The method also makes it possible to end up at any one of the tree's numerous terminal branches.

Since the selected path has a probability of selection associated with it, this probability is used to expand nut counts arriving at an estimated set for the entire tree.

Along intermediate stages (i.e., the bearing surface between forkings), every fifth nut is picked. All nuts on the terminal branch are picked. These nuts are used to determine size and weight measurements.

FIELD SAMPLING ACTIVITIES

The survey began June 8 and sampling was completed by June 29. There were 1,957 trees sampled for the 1998 survey in 979 orchards. An additional 103 orchards were not sampled for one of the following reasons:

- 1) Orchard had been sprayed.
- 2) Orchard was wet.
- 3) Orchard had been pulled.
- 4) Owner refused to cooperate or could not be contacted.

The Objective Measurement Survey is funded by monies provided by the Almond Board of California in cooperation with the California Department of Food and Agriculture.

DATA RELIABILITY

The 80 percent confidence interval is from 477 million meat pounds to 603 million meat pounds. This means there is an 80 percent chance the 1998 production will fall within this range.

TABLE 1: COMPARISON OF NUT ESTIMATES AND ORCHARDS SAMPLED BY DISTRICT AND VARIETY, JUNE OBJECTIVE MEASUREMENT SURVEY COUNTS

| District | 1993 | | 1994 | | 1995 | | 1996 | | 1997 | | 1998 | |
|--|--|------------------------------------|--|------------------------------------|--|------------------------------------|--|-------------------------------------|--|-------------------------------------|--|-------------------------------------|
| and Variety | Nuts Per Tree | Orchards Sampled | Nuts Per Tree | Orchards Sampled | Nuts Per Tree | Orchards Sampled |
| ALL DISTRICTS | | | | | | | | | | | | |
| (All Varieties) | 5,871 | 767 | 8,183 | 766 | 3,792 | 798 | 5,482 | 872 | 7,567 | 887 | 5,314 | 979 |
| BY DISTRICTS District I Sacramento | 6,801 | 173 | 9,498 | 176 | 4,926 | 176 | 6,739 | 175 | 8,544 | 190 | 6,257 | 200 |
| <u>District II</u> San Joaquin | 5,652 | 587 | 7,830 | 586 | 3,471 | 622 | 5,194 | 693 | 7,347 | 691 | 5,116 | 772 |
| BY VARIETIES California Types Carmel 2/ Merced Mission Ne Plus Ultra Nonpareil | 5,901 5,317 6,332 6,117 4,808 5,849 | 129 85 30 70 29 447 | 9,081 8,749 8,848 6,909 9,785 7,869 | 134 86 32 69 26 431 | 3,635 3,384 2,841 4,534 2,557 3,851 | 151 99 32 72 29 430 | 6,510 5,993 4,450 6,320 3,486 4,963 | 174 116 31 78 28 464 | 7,597 7,862 6,020 6,831 7,215 7,714 | 171 107 20 78 30 485 | 5,497 5,645 4,664 5,722 2,116 5,129 | 201 118 24 79 27 491 |

^{1/} For survey purposes, the California classification includes the following varieties: Aldrich, Ballico, Carmel, Davey, Fritz, Harvey, Le Grand, Mono, Monterey, Norman, Price Cluster, Ruby, Tokoyo and Yosemite.

^{2/} Carmel breakdown was first provided in 1988. Carmel variety is also included in California Types.

TABLE 2: WEIGHT, SIZE AND GRADE OF AVERAGE ALMOND SAMPLE

| Diet-i-t | I/am! | | Grade (Percent of Nuts) a/ | | | | | | | | |
|-------------------------------|------------------|------------------------|----------------------------|----------------|----------------------|------------|--|-----------------|-------------------|--|--------------------------|
| District and | Kernel Weight | Kernel | Size (Millim | neters) | Edible | e Nuts | | (i cicciii oi i | | | |
| Variety | (Grams) | Length | Width | Thickness | Singles | Doubles | Insect Damage | Shrivel | Natural Gum | Blank | Other |
| - | (0.00) | Lengin | vviatri | THICKHESS | Sirigles | Doubles | Damage | | Ouiii | | |
| ALL DISTRICTS | 4.70 | 04.50 | 40.04 | 40.47 | 00.0 | 2.0 | F / | 0.0 | 0.4 | L / | 0.5 |
| 1993 1994 | 1.78 | 24.59 | 13.61 12.99 | 10.17 10.12 | 92.6 | 3.8 | <u>b</u> / b/ | 2.6 1.7 | 0.4 0.3 | <u>b</u> / <u>b</u> / | 0.5 |
| | 1.63 | 23.56 | | | 95.0 | 2.4 | <u>D</u> / | | | <u>D</u> / | 0.6 |
| 1995 | 1.91 | 24.56 | 14.09 | 10.30 | 91.9 | 3.5 | 0.1 | 3.0 | 0.5 | 0.1 | 0.9 |
| 1996 | 1.85 | 23.09 | 13.54 | 10.21 | 93.4 | 3.6 | <u>b</u> / <u>b</u> / | 2.2 | 0.2 | 0.1 | 0.4 |
| 1997 | 1.59 | 20.34 | 11.95 | 9.22 | 92.3 | 5.6 | <u>b</u> / | 1.8 | 0.1 | 0.1 | 0.2 |
| 1998 | 1.76 | 23.51 | 13.64 | 10.42 | 95.8 | 4.0 | <u>b</u> / | <u>b</u> / | 0.1 | <u>b</u> / | <u>b</u> / |
| BY DISTRICT | | | | | | | | | | | |
| Sacramento Valley c/ | | | | | | | | | | | |
| 1993 | 1.71 | 24.84 | 13.44 | 9.71 | 93.1 | 4.4 | 0.1 | 2.0 | b/ | 0.1 | 0.2 |
| 1994 | 1.61 | 23.52 | 13.06 | 9.87 | 94.3 | 3.1 | b/ | 1.0 | <u>b</u> / 0.2 | 0.1 | 1.3 |
| 1995 | 1.82 | 23.72 | 13.70 | 9.88 | 91.4 | 5.4 | <u>b</u> / | 1.2 | 0.5 | <u>b</u> / | 1.5 |
| 1996 | 1.68 | 22.99 | 13.70 | 10.11 | 92.9 | 4.7 | <u>b</u> / <u>b</u> / <u>b</u> / | 1.4 | 0.2 | <u>b</u> / | 0.9 |
| 1997 | 1.59 | 22.54 | 13.17 | 9.92 | 91.5 | 6.2 | <u>h</u> / | 1.2 | 0.1 | 0.2 | 0.7 |
| 1998 | 1.71 | 23.48 | 13.54 | 10.25 | 93.5 | 6.2 | <u>b</u> / <u>b</u> / | <u>b</u> / | 0.3 | <u>b</u> / | <u>b</u> / |
| San Joaquin Valley <u>d</u> / | | 20.10 | 10.01 | 10.20 | 00.0 | 0.2 | <u>D</u> / | <u>U</u> / | 0.0 | <u>D</u> / | <u>U</u> / |
| 1993 | 1.81 | 24.50 | 13.67 | 10.34 | 92.4 | 3.6 | h/ | 2.9 | 0.6 | h/ | 0.6 |
| 1993 | 1.64 | 23.57 | 12.96 | 10.34 | 95.2 | 2.1 | <u>b</u> / <u>b</u> / | 2.9 | 0.6 | <u>b</u> / <u>b</u> / | 0.3 |
| 1994 | 1.04 | 24.95 | 14.27 | 10.21 | 92.2 | 2.1 | 0.2 | 3.8 | 0.4 | 0.2 | 0.5 |
| 1995 | 1.95 | 23.13 | 13.49 | 10.51 | 93.6 | 3.2 | | 3.6 2.5 | 0.5 | 0.2 | 0.8 |
| 1996 | 1.59 | 23.13 19.61 | 11.55 | 8.99 | 93.6 92.5 | 5.4 | <u>D</u> / | 2.5 | 0.2 | | |
| | | | | | | | <u>b</u> / <u>b</u> / <u>b</u> / | | | <u>b</u> / <u>b</u> / | <u>b</u> / <u>b</u> / |
| 1998 | 1.78 | 23.52 | 13.67 | 10.47 | 96.6 | 3.3 | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / |
| BY VARIETY | | | | | | | | | | | |
| California Types <u>e</u> / | | a= | 40.00 | 40.40 | | | | | | | |
| 1993 | 1.67 | 24.47 | 12.69 | 10.12 | 89.8 | 5.8 | <u>b</u> / | 3.8 | 0.3 | <u>b</u> / <u>b</u> / | 0.3 |
| 1994 | 1.49 | 23.00 | 12.14 | 10.05 | 94.9 | 2.5 | <u>b</u> / | 2.0 | 0.1 | <u>b</u> / | 0.5 |
| 1995 | 1.81 | 25.23 | 13.18 | 10.25 | 88.7 | 5.3 | 0.1 | 4.4 | 0.5 | 0.1 | 0.9 |
| 1996 | 1.68 | 23.14 | 12.68 | 10.12 | 92.3 | 4.8 | <u>b</u> / <u>b</u> / | 2.1 | 0.1 | 0.1 | 0.7 |
| 1997 | 1.53 | 19.90 | 11.23 | 9.23 | 89.3 | 8.6 | <u>b</u> / | 1.8 | 0.1 | <u>b</u> / | 0.1 |
| 1998 | 1.70 | 23.76 | 12.93 | 10.33 | 94.9 | 9.9 | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / |
| Carmel <u>f</u> / | | | | | | | | | | | |
| 1993 | 1.69 | 25.03 | 12.68 | 10.06 | 91.7 | 5.2 | <u>b</u> / <u>b</u> / | 2.6 | 0.3 | <u>b</u> / <u>b</u> / | 0.2 |
| 1994 | 1.51 | 23.42 | 12.13 | 10.06 | 95.7 | 1.9 | <u>b</u> / | 1.5 | <u>b</u> / | <u>b</u> / | 0.7 |
| 1995 | 1.83 | 25.97 | 13.13 | 10.19 | 91.7 | 4.3 | 0.1 | 2.5 | <u>b</u> / 0.8 | 0.2 | 0.4 |
| 1996 | 1.77 | 23.90 | 12.78 | 10.14 | 94.0 | 4.2 | <u>b</u> / | 1.5 | 0.1 | <u>b</u> / | 0.2 |
| 1997 | 1.52 | 20.13 | 11.28 | 9.31 | 89.4 | 8.6 | <u>b</u> / | 1.6 | 0.2 | <u>b</u> / | <u>b</u> / |
| 1998 | 1.71 | 24.30 | 12.85 | 10.31 | 96.0 | 3.8 | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / |
| Merced | | | | | | | | | - | | |
| 1993 | 1.70 | 23.13 | 13.32 | 10.53 | 88.1 | 8.5 | b/ | 2.3 | 0.4 | b/ | 0.6 |
| 1994 | 1.60 | 22.20 | 12.69 | 10.65 | 92.5 | 4.4 | <u>ə/</u> b/ | 2.3 | 0.6 | <u>ə</u> / b/ | 0.2 |
| 1995 | 1.86 | 23.91 | 13.90 | 10.67 | 87.8 | 4.3 | <u>ə/</u> b/ | 4.1 | 2.7 | <u>ə</u> / b/ | 1.2 |
| 1996 | 1.58 | 21.22 | 13.14 | 10.36 | 91.8 | 4.2 | <u>=</u> / h/ | 1.9 | 1.9 | <u>=</u> . b/ | 0.1 |
| 1997 | 1.54 | 20.82 | 12.66 | 10.01 | 93.0 | 5.8 | <u>b</u> / | 1.1 | 0.1 | <u>b</u> / | <u>b</u> / |
| 1998 | 1.84 | 22.27 | 13.55 | 10.61 | 94.7 | 5.2 | b/ b/ b/ b/ b/ | b/ | 0.1 | <u>b</u> / <u>b</u> / <u>b</u> / <u>b</u> / | <u>b</u> / |
| Mission | 1.04 | 22.21 | 10.00 | 10.01 | 34.7 | 5.2 | <u>U</u> / | <u>D</u> / | 0.1 | <u>b</u> / | <u>D</u> / |
| 1993 | 1.45 | 20.61 | 12.34 | 10.62 | 90.1 | 7.5 | 0.1 | 1.6 | 0.1 | <u>b</u> / | 0.7 |
| 4004 | 4 00 | 40.0- | 40.00 | 40 -0 | | | | | 4.0 | <u>b</u> / | 0.7 |
| 1994 1995 | 1.39 1.66 | 19.9 <i>7</i> 21.39 | 12.36 13.47 | 10.73 10.89 | 94. <i>7</i> 91.1 | 2.5 5.2 | <u>b</u> / <u>b</u> / | 1.0 1.8 | 1.3 0.7 | <u>b</u> / | 1.3 |
| 1995 | 1.56 | 19.46 | 12.61 | 10.69 | 91.1 | 4.9 | <u>b</u> / | 2.7 | 0.7 | 0.2 | 0.2 |
| 1996 | 1.37 | 17.28 | 11.31 | 9.49 | 91.9 | 6.8 | <u>D</u> / | 1.3 | | | 0.2 |
| | | | | | | | <u>b</u> / | | <u>b</u> / | <u>b</u> / <u>b</u> / | |
| 1998 | 1.59 | 20.51 | 13.20 | 11.35 | 88.6 | 11.4 | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>D</u> / | <u>b</u> / |
| Ne Plus Ultra | 0.44 | 00.50 | 44.00 | 40.40 | 07.0 | 0.5 | L / | 0.0 | 0.4 | L / | 0.0 |
| 1993 | 2.11 | 28.50 | 14.22 | 10.12 | 87.9 | 8.5 | <u>b</u> / <u>b</u> / | 2.6 | 0.4 | <u>D</u> / | 0.6 |
| 1994 | 1.88 | 26.78 | 13.14 | 10.36 | 81.8 | 11.4 | <u>D</u> / | 4.7 | 0.2 | <u>D</u> / | 1.6 |
| 1995 | 2.17 | 26.59 | 14.32 | 10.32 | 76.5 | 13.2 | <u>D</u> / | 4.8 | 2.3 | <u>D</u> / | 3.2 |
| 1996 | 2.20 | 27.53 | 14.65 | 10.39 | 87.1 | 7.1 | <u>b</u> / <u>b</u> / <u>b</u> / | 3.7 | 0.9 | <u>b/</u> <u>b/</u> <u>b/</u> <u>b/</u> | 1.2 |
| 1997 | 1.85 | 21.74 | 11.44 | 8.78 | 82.3 | 15.0 | <u>b</u> / | 2.7 | <u>b</u> / | | <u>b</u> / |
| 1998 | 2.03 | 27.20 | 14.58 | 9.89 | 90.1 | 9.3 | <u>b</u> / | <u>b</u> / | 0.6 | <u>b</u> / | <u>b</u> / |
| Nonpareil | | | | | | | | | | | |
| 1993 | 1.89 | 25.37 | 14.12 | 10.10 | 95.0 | 1.4 | <u>b</u> / | 2.6 | 0.4 | 0.1 | 0.4 |
| 1994 | 1.72 | 24.36 | 13.44 | 10.00 | 96.8 | 1.1 | <u>b</u> / | 1.4 | 0.2 | <u>b</u> / | 0.5 |
| 1995 | 2.01 | 25.24 | 14.58 | 10.19 | 93.7 | 2.1 | 0.1 | 2.9 | 0.3 | 0.1 | 0.7 |
| 1996 | 2.06 | 24.27 | 14.26 | 10.22 | 94.7 | 2.6 | <u>b</u> / | 2.2 | 0.2 | <u>b</u> / | 0.3 |
| 1997 | 1.67 | 21.05 | 12.29 | 9.09 | 94.3 | 3.4 | <u>b</u> / | 1.9 | <u>b</u> / | 0.1 | 0.2 |
| 1998 | 1.90 | 24.61 | 14.22 | 10.30 | 97.8 | 2.1 | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / | <u>b</u> / |
| a/ Paraentages may not add | | | | | | | | | | | |

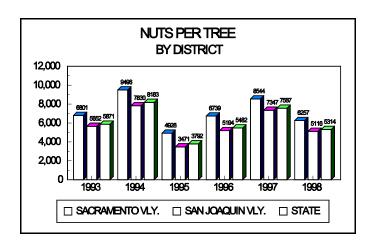
a/ Percentages may not add to 100 due to rounding.

b/ Not shown if less than 0.07 percent.

<u>c/</u> Sacramento Valley includes these counties: Butte, Colusa, Glenn, Solano, Sutter, Tehama, Yolo and Yuba. <u>d/</u> San Joaquin Valley includes these counties: Fresno, Kern, Kings, Madera, Merced, San Joaquin, Stanislaus and Tulare.

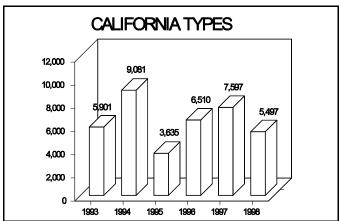
e/ For survey purposes, the California classification includes the following varieties: Aldrich, Ballico, Carmel, Davey, Fritz, Harvey, Le Grand, Mono, Monterey, Norman, Price Cluster, Ruby, Tokoyo and Yosemite.

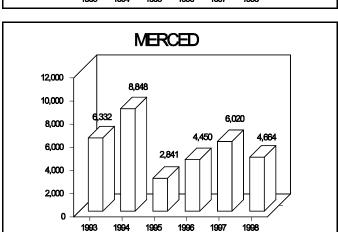
f/ Carmel breakdown was available for the first time in 1988. Carmel variety is also included in California Types.

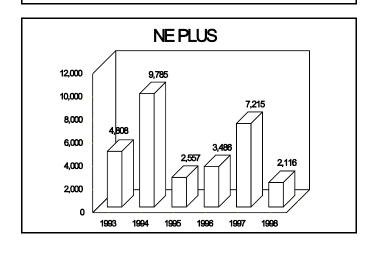


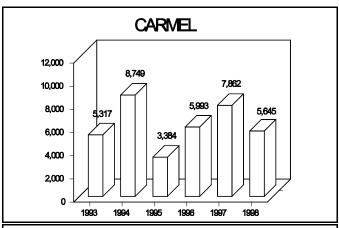


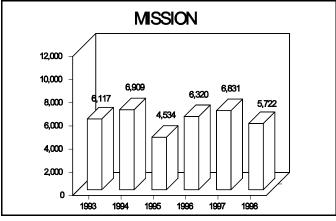
NUTS PER TREE











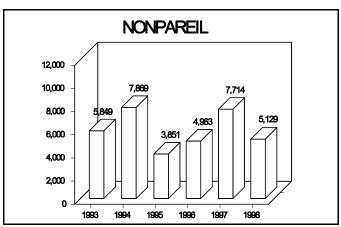


TABLE 3: CALIFORNIA ALMOND ACREAGE, PRODUCTION AND TREES/ACRE, 1980-98

| V | Danier Ares 4/ | | Average | | |
|------|------------------|---------------|--------------|---------------|----------------|
| Year | Bearing Acres 1/ | Metric Ton 2/ | Million Lbs. | Lbs. Per Acre | Trees Per Acre |
| 1980 | 327,000 | 146,000 | 322 | 985 | N/A |
| 1981 | 326,000 | 185,000 | 408 | 1,250 | N/A |
| 1982 | 339,000 | 157,000 | 347 | 1,020 | N/A |
| 1983 | 360,000 | 110,000 | 242 | 673 | N/A |
| 1984 | 381,000 | 268,000 | 590 | 1,550 | N/A |
| 1985 | 409,000 | 211,000 | 465 | 1,140 | N/A |
| 1986 | 416,000 | 113,000 | 250 | 601 | 84.5 |
| 1987 | 417,000 | 299,000 | 660 | 1,580 | 84.0 |
| 1988 | 419,000 | 268,000 | 590 | 1,410 | 86.3 |
| 1989 | 411,000 | 222,000 | 490 | 1,190 | 87.3 |
| 1990 | 411,000 | 299,000 | 660 | 1,610 | 88.4 |
| 1991 | 405,000 | 222,000 | 490 | 1,210 | 89.6 |
| 1992 | 401,000 | 249,000 | 548 | 1,370 | 90.5 |
| 1993 | 402,000 | 222,000 | 490 | 1,220 | 92.0 |
| 1994 | 409,000 | 333,000 | 735 | 1,800 | 92.6 |
| 1995 | 400,000 | 168,000 | 370 | 930 | 93.7 |
| 1996 | 405,000 | 230,000 | 510 | 1,260 | 94.4 |
| 1997 | 410,000 | 340,000 | 757 | 1,850 | 95.5 |
| 1998 | 425,000 | 245,000 | 540 | 1,270 | 95.5 |

Bearing acreage is defined as plantings four years and older. Rounded to nearest thousand, metric ton = 2,204.62 pounds.

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